

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Zioncom 05/03/20	Holdings Limited		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 8287 Description :				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month_	50,000,000,000	0.01	500,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	50,000,000,000	0.01	500,000,000
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month_			
Increase/(decrease)	-			
Balance at close of the mont	h <u></u>			

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	1	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	500,00	00,000

II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	660,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	660,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

On 18

2. N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted

December 2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

(/ /)
shares
(Note 1)

3. N/A

(Note 1)

Total A. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Nil

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						-
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Class of shares			•			
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)	•			
3. IV/A						
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
				-		
Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A	L	
			(Preferen	ce shares) N/A		- -
			(O	ther class) N/A	1	-

Class and description	Currency of amount outstanding	Amount a close of precedin	at Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
2. N/A						
Stock code (if listed)	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A)				
	<u> </u>					
Stock code (if listed)						
(dd/mm/yyyy)	(/ /)				
				ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Ot	her Movements i	n Issued Share Capital					
	Tuno of loque					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			Law approvar auto.	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			= 0 orle le . o . o o	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
		0	issuable (Note 1)	(`		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Ν/Δ	N/A
						N/A	<u>IN/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	<u>IN/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 4/ / 1	1 1// 1

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		(dd/ffiff/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Or	dinar	y) N/A	
		(Preference s	hares	N/A	-
		(Other	class) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E): (1	′ <u> </u>	
			(2		
	otal increase / (decrease) in preference shares d	,	•	N/A	
To	otal increase / (decrease) in other classes of sha ::	res during the month (i.e. Total o	t A to	N/A	
(7	hese figures should be the same as the relevan apital").)	t figures under II above ("Moven	nents	in Issued Si	nare

Remarks (if any):
Submitted by: Lee Pui Chung
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.